

Excede® Data Insight Standard Reports

125+ Standard Reports

Accounting

AR Aging
AR Balance Aged by Customer
Balance Sheet
Bank Deposits
Cash Flow
Collected Tax
Debit Credit Memos
Disbursements
Journal by Origin Date
Journal Entry Detail
Profit Loss Income Statement
Reconciliation
Sales Tax & Exceptions
Schedule Balance Forward
Schedule Cash Collections
Schedule Individual Item
Top Payees
Transaction Detail
Trial Balance

Company

Change Log
Credit Approvals
Customer Balances/List/Ranking
Employee List
Employee Time Entries
Tax Exempt Sales
Time Punch Monthly Totals
Vendor List/Ranking
Workspace Distribution

Fuel

Fuel Purchases
Fuel Sales/Sale Items

Lease-Rental

Bills by Customer
Bills by Item
Billing Items by Vehicle
Contracts by Customer
Customer Unit List
with Last Billed Mileage
Open Contracts with Expiring Driver
Info & Insurance Policies
Unit List by Expected Return Date
Vehicles for Lease or Rent

Parts

Back Counter Sales by Rep
Back Ordered Parts
Clean Core Status
Clean Core Work in Progress
Fill with Purchase or Adjustment Report
Inventory Status & Variance
Lost Sales
Parts Adjustments
Parts Inside Sales
Parts Inventory Aging
Parts Inventory Work in Progress
Parts Outside Sales
Parts Purchases by Vendor/Item
Parts Ranking
Parts Rebate
Part Sales by Contest Totals
Part Sales by Customer/Class/
Item/Rep
Parts Sales of High GP Items
Parts Transfers in Requested Status
Rebate Report
Work Sales in Progress

Service

Air Time Cost vs. Hours
Attendance vs. Shop
Labor Productivity
Service Labor WIP
Service Profit
Service Purchases
Service Sales by Customer/Item
Service Sales by Item/Job/Rep
Service Work in Progress Dollars
Shop Time Punch Audit Report
Tech Efficiency
Time Punch Monthly Totals
Writer Sales Summary

Vehicle Sales

Unit Inventory
Unit Inventory with Cost
Unit Sales by Salesperson
Units with Cost
Vehicle Purchases
Vehicle Sales Multiple

Pricing Details

Procede: Upfront Software Fee, Setup Fee & Monthly Maintenance (Contract Required)

Technical Requirements

Excede v9.20+
Data Insight v2.1.1+

Getting Started

If you are interested in leveraging Data Insight Standard Reports, please submit a work order request via our [Customer & Resources Portal](#). Our sales team will review pricing and provide a quote and/or contract terms.